

Correspondence Address:
P.O. Box 524,
St. Peter Port,
Guernsey, GY1 6EL,
British Isles



Tel: +44 1481 725911
Fax: +44 1481 725922
Email: tethys@tethyspetroleum.com
Website: www.tethyspetroleum.com
Mobile site: m.tethyspetroleum.com

FORM 51-101F4
NOTICE OF
FILING OF *51-101F1* INFORMATION

This is the form referred to in section 2.3 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* (“NI 51-101”).

On April 1, 2013, Tethys Petroleum Limited filed its reports under section 2.1 of NI 51-101, which can be found in the company’s Annual Information Form dated March 28, 2013 under the company’s profile on SEDAR at www.sedar.com.