

FORM 51-101F4
NOTICE OF
FILING OF *51-101F1* INFORMATION

This is the form referred to in section 2.3 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* (“NI 51-101”).

On March 25, 2011, Tethys Petroleum Limited filed its reports under section 2.1 of NI 51-101, which can be found in the company’s Annual Information Form dated March 23, 2011 under the company’s profile on SEDAR at www.sedar.com.