



March 31, 2009

DELIVERED VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Tethys Petroleum Limited (the "Company")

Please be advised that the Company has filed its annual information form dated March 31, 2009 (the "**AIF**"), which includes the Company's reserves data and other oil and gas information for the year ended December 31, 2008, as prescribed by section 2.1 of National Instrument 51-101 - *Standards of Disclosure for Oil and Gas Activities*. Copies of the AIF may be obtained at www.sedar.com.

Yours truly,

(signed) "Tethys Petroleum Limited"