



200 University Ave., Suite 300
Toronto, Ontario M5H 4H1
T 416.361.0930 F 416.342.0590

VIA ELECTRONIC TRANSMISSION

May 21, 2014

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: TETHYS PETROLEUM LIMITED

We are pleased to confirm that copies of the following proxy-related materials were mailed on May 20, 2014 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statements - Registered Shareholders
- 2 Voting Instruction Form with Request for Financial Statements - NOBOs
- 3 Notice of Annual General and Special Meeting and Management Information Circular
- 4 Management's Discussion & Analysis and Financial Statements
- 5 Proxy Return Envelope

Yours truly,
TMX Equity Transfer Services

"Rosa Vieira"
Senior Relationship Manager
rvieira@equityfinancialtrust.com