

**Annual General and Special Meeting of the Shareholders of
Tethys Petroleum Limited (“Tethys”)**

Held on June 27, 2013

REPORT ON VOTING RESULTS

National Instrument 51-102 – Continuous Disclosure Obligations (Section 11.3)

The following matters were submitted to a vote at the Meeting as further described in the information circular of the Company dated May 24, 2012 (the “Circular”):

Matter Voted On	<u>Number of Votes Cast</u>		<u>Outcome of Vote</u>
	<u>For</u>	<u>Withheld</u>	
1. The re-election of Julian Hammond as director of Tethys for the ensuing year.	55,774,738	52,990,692	Carried
2. The re-election of Russ Hammond as director of Tethys for the ensuing year.	55,751,638	53,013,792	Carried
3. The re-election of Piers Johnson as director of Tethys for the ensuing year.	55,756,438	53,008,992	Carried
4. The re-election of Elizabeth Landles as director of Tethys for the ensuing year.	103,400,464	5,364,966	Carried
5. The re-election of the Rt. Hon. Peter Lilley as director of Tethys for the ensuing year.	58,541,460	50,223,970	Carried
6. The re-election of Bernard Murphy as director of Tethys for the ensuing year.	103,361,964	5,403,466	Carried
7. The re-election of James Rawls as director of Tethys for the ensuing year.	106,431,229	2,334,201	Carried

Matter Voted On	<u>Number of Votes Cast</u>		<u>Outcome of Vote</u>
	<u>For</u>	<u>Withheld</u>	
7. The re-election of Marcus Rhodes as director of Tethys for the ensuing year.	106,416,286	2,349,144	Carried
8. The re-election of Dr. David Robson as director of Tethys for the ensuing year.	103,392,464	5,372,966	Carried
9. The election of Ambassador Zalmay Khalilzad as director of Tethys for the ensuing year.	81,938,767	26,826,663	Carried
10. The appointment of KPMG Audit Plc Chartered Accountants, as auditors of Tethys to hold office until the close of the next annual general meeting of shareholders, their remuneration to be fixed by the board of directors.	122,561,592	52,866	Carried

Matter Voted On	<u>Number of Votes Cast</u>		<u>Outcome of Vote</u>
	<u>For</u>	<u>Against</u>	
11. The ordinary resolution to approve the adoption of an Employee Share Purchase Plan as more fully described in the Management Information Circular dated May 24, 2013	54,963,897	52,672,536	Carried