

October 12th, 2010

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

CONSENT

Dear Sirs/Mesdames:

Re: Tethys Petroleum Limited

We refer to the final short form prospectus of Tethys Petroleum Limited (the “**Company**”) dated October 12th, 2010 (the “**Prospectus**”), relating to the qualification for distribution of a minimum of 42,342,978 ordinary shares in the capital of the Company and a maximum of 70,600,000 ordinary shares in the capital of the Company.

The Prospectus contains references to our update of Reserves and Resources Assessment of Tethys Petroleum Limited (Tajikistan Assets) issued March 24th, 2010, with a ‘report effective date’ of December 31st, 2009 referred to herein as the “**Report**”. We hereby consent to the reference to our firm’s name and to the use of the Report in the Prospectus.

We confirm we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are derived from the Report or that are within our knowledge as a result of the services we performed in connection with the Report.

This letter is provided solely for purpose of assisting you to discharge your responsibilities and should not be relied upon by any other person for any other purpose.

Yours truly,

TRACS INTERNATIONAL CONSULTANCY LIMITED



Name: Mark Graham
Title: Director
Dated: October 12th, 2010

TRACS INTERNATIONAL LTD.