

To:
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

We refer to the short form prospectus of Tethys Petroleum Limited (the “Company”) dated June 12, 2009, qualifying the distribution of a minimum of 20,672,000 ordinary shares and a maximum of 51,680,000 ordinary shares of the Company.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated March 31, 2009 to the shareholders of the Company on the following financial statements:

- Consolidated balance sheets as at December 31, 2008 and 2007;
- Consolidated statements of operations and comprehensive loss, changes in stockholders’ equity and cash flows for the years ended December 31, 2008 and 2007.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authority(ies) to which it is addressed in discharging its (their) responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

PricewaterhouseCoopers LLP

Chartered Accountants

Calgary, Alberta
June 12, 2009