

**VIA ELECTRONIC TRANSMISSION**

November 15, 2010

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**RE: TETHYS PETROLEUM LIMITED.
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Extraordinary* Meeting of Securityholders for TETHYS PETROLEUM LIMITED.

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|----|---|---------------------------|
| 1. | ISIN:
CUSIP: | KYG876361091
G87636109 |
| 2. | Date Fixed for the Meeting: | February 3 , 2011 |
| 3. | Record Date For Notice: | December 10, 2010 |
| 4. | Record Date For Voting: | December 10, 2010 |
| 5. | Beneficial Ownership Determination Date: | December 10, 2010 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Ordinary Shares |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting: | Ordinary Shares |
| 8. | Business to be conducted at the meeting: | Extraordinary |

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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