



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
855 - 2nd Street S.W.
Suite 3500, Bankers Hall East Tower
Calgary AB T2P 4J8 Canada
Tel: 403-260-9600 Fax: 403-260-9700

October 12, 2010

Reference: 64624/6

VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Final Short Form Prospectus – Tethys Petroleum Limited (the "Company")

We refer to the final short form prospectus of the Company dated October 12, 2010 (the "**Prospectus**"), qualifying for distribution a minimum of 42,342,978 ordinary shares in the capital of the Company and a maximum of 70,600,000 ordinary shares in the capital of the Company at a price of US\$1.417 per share.

We hereby consent to the references to our firm name on the face page of the Prospectus and under the heading "Interests of Experts". We also consent to the references to our firm name and to the use of our opinions under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

This letter is provided solely for the purpose of assisting you to discharge your responsibilities and should not be relied upon by any other person for any other purpose.

Yours truly,

"Blake, Cassels & Graydon LLP"