



Rosa Vieira
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VIA ELECTRONIC TRANSMISSION

April 14, 2009

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: TETHYS PETROLEUM LIMITED

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on April 14, 2009.

1. Proxy
2. Supplemental Mailing Request Form
3. Notice of Annual General and Extraordinary Meeting of Shareholders which includes the Management Information Circular
4. Management's Discussion and Analysis for the Year Ended December 31, 2009 and the Consolidated Financial Statements for the Year Ended December 31, 2009
5. Online Voting Card
6. Proxy Return Envelope

Yours Truly,
EQUITY TRANSFER & TRUST COMPANY
Per:

A handwritten signature in black ink that reads "David Gould".

David Gould
Administrator, Client Services