

June 12, 2009

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

**CONSENT**

Dear Sirs/Mesdames:

**Re: Tethys Petroleum Limited**

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We refer to the final short form prospectus of Tethys Petroleum Limited (the “**Company**”) dated June 12, 2009 (the “**Prospectus**”), relating to the qualification for distribution of a minimum of 20,672,000 ordinary shares in the capital of the Company and a maximum of 51,680,000 ordinary shares in the capital of the Company.

The documents incorporated by reference in the Prospectus contain references to the independent engineering evaluation of the Company’s natural gas reserves in the Republic of Kazakhstan prepared by McDaniel & Associates Consultants Ltd. dated March 19, 2009, with an effective date of December 31, 2008 (the “**Report**”).

We hereby consent to the reference to our firm’s name and to the use of the Report in the Prospectus and the documents incorporated by reference therein.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from the Report or that are within our knowledge as a result of the services we performed in connection with the Report.

This letter is provided solely for the purpose of assisting you to discharge your responsibilities and should not be relied upon by any other person for any other purpose.

Sincerely,

**MCDANIEL & ASSOCIATES CONSULTANTS LTD.**

*(signed) “B.H. Emslie”*

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B. H. Emslie, P. Eng.  
Senior Vice President

Calgary, Alberta  
Dated: June 12, 2009

BHE:jep