

June 12th, 2009

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

CONSENT

Dear Sirs/Mesdames:

Re: Tethys Petroleum Limited

We refer to the final short form prospectus of Tethys Petroleum Limited (the “**Company**”) dated June 12th, 2009 (the “**Prospectus**”), relating to the qualification for distribution of a minimum of 20,672,000 ordinary shares in the capital of the Company and a maximum of 51,680,000 ordinary shares in the capital of the Company.

The Prospectus contains references to our independent engineering evaluation of the Company’s oil and natural gas reserves in the Republic of Tajikistan dated May 20, 2009, with an effective date of March 31, 2009 (the “**Reserve Report**”), and our independent evaluation of the Company’s contingent and prospective resources in the Republic of Tajikistan dated May 20, 2009, with an effective date of March 31, 2009 (the “**Resource Report**”). The Reserve Report and the Resource Report are collectively referred to herein as the “**Reports**”.

We hereby consent to the reference to our firm’s name and to the use of the Reports in the Prospectus.

We confirm we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are derived from the Reports or that are within our knowledge as a result of the services we performed in connection with the Reports.

This letter is provided solely for purpose of assisting you to discharge your responsibilities and should not be relied upon by any other person for any other purpose.

Yours truly,

TRACS INTERNATIONAL CONSULTANCY LIMITED

(signed) “Mark Graham”

Name: Mark Graham
Title: Director
City, Country: Guildford, UK
Dated: June 12, 2009

TRACS INTERNATIONAL LTD.