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June 12, 2009

VIA SEDAR

Reference: 64624/5

TO: **Alberta Securities Commission** (as Principal Regulator under National Policy 11-202)  
British Columbia Securities Commission

AND TO: **Ontario Securities Commission**

Dear Sirs/Mesdames:

**Re: Final Short Form Prospectus of Tethys Petroleum Limited (the "Corporation")**

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We refer to the final short form prospectus dated June 12, 2009 (the "**Prospectus**") of the Corporation relating to the offering of ordinary shares of the Corporation.

We hereby consent to the references to our firm name on the cover page and under the headings "Eligibility for Investment", "Certain Canadian Federal Income Tax Considerations" and "Interests of Experts" in the Prospectus and to the use of our opinions under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

This letter is solely for the information of the securities commissions named above and is not to be referred to in whole or in part in the Prospectus or any other similar document and is not to be relied upon for any other purpose.

Yours Truly,

*"Blake, Cassels & Graydon LLP"*