



BORDEN
LADNER
GERVAIS

June 12, 2009

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Tethys Petroleum Limited (the “Company”)

We refer to the final short form prospectus of the Company dated June 12, 2009 (the “**Prospectus**”), relating to the qualification for distribution of a minimum of 20,672,000 ordinary shares in the capital of the Company and a maximum of 51,680,000 ordinary shares in the capital of the Company.

We hereby consent to the references to our firm name on the cover page of the Prospectus and under the headings “*Foreign Jurisdiction*”, “*Risks Relating to the Offering - Enforcement of Judgments Against the Company and its Directors and Officers*” and “*Interests of Experts*”. We also consent to the references to our firm name and to the use of our opinions in the Prospectus under the headings “*Eligibility for Investment*” and “*Certain Canadian Federal Income Tax Considerations*”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services performed by us in connection with such opinions.

This letter is solely for the private information of the addressees and is not to be used, quoted from or referred to in whole or in part in any documents, nor is it to be published, circulated or furnished in whole or in part to any other person or company, nor should it be relied on by any other person.

Yours truly,

“*Borden Ladner Gervais LLP*”