

**TETHYS PETROLEUM LIMITED**

**ANNUAL GENERAL & EXTRAORDINARY MEETING OF SHAREHOLDERS**

May 7, 2009

Equity Transfer & Trust Company hereby reports that:

	Shareholders present representing	shares
	Proxy holders present representing	shares
93	Management proxies received representing	38,365,467 shares

<b>Total number of shares represented at the meeting</b>	38,365,467	<b>Percentage of 82,793,292 outstanding</b>	46 %
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**MANAGEMENT PROXY VOTES**

**RE-ELECT DR. DAVID ROBSON AS A DIRECTOR**

34,615,467 shares represented by proxy VOTED FOR

3,750,000 shares represented by proxy VOTED AGAINST (9.77%)

**RE-ELECT BERNARD MURPHY AS A DIRECTOR**

34,615,467 shares represented by proxy VOTED FOR

3,750,000 shares represented by proxy VOTED AGAINST (9.77%)

**RE-ELECT RT. HON. PETER LILLEY AS A DIRECTOR**

34,615,467 shares represented by proxy VOTED FOR

3,750,000 shares represented by proxy VOTED AGAINST (9.77%)

**RE-ELECT LIZ LANDLES AS A DIRECTOR**

34,615,467 shares represented by proxy VOTED FOR

3,750,000 shares represented by proxy VOTED AGAINST (9.77%)

**RE-ELECT RUSS HAMMOND AS A DIRECTOR**

34,193,367 shares represented by proxy VOTED FOR

4,172,100 shares represented by proxy VOTED AGAINST (10.87%)

**RE-ELECT PAUL MURPHY AS A DIRECTOR**

34,615,467 shares represented by proxy VOTED FOR

3,750,000 shares represented by proxy VOTED AGAINST (9.77%)

**RE-ELECT COLIN SMITH AS A DIRECTOR**

34,615,467 shares represented by proxy VOTED FOR

3,750,000 shares represented by proxy VOTED AGAINST (9.77%)

**RE-ELECT PIERS JOHNSON AS A DIRECTOR**

34,615,467 shares represented by proxy VOTED FOR

3,750,000 shares represented by proxy VOTED AGAINST (9.77%)

**APPOINTMENT OF AUDITORS AND AUTHORIZING THE DIRECTORS  
TO FIX THEIR REMUNERATION**

38,365,467 shares represented by proxy VOTED FOR

0 shares represented by proxy VOTED AGAINST ( )%

**TO APPROVE AN AMENDMENT TO THE COMPANY'S 2007 LONG TERM STOCK  
INCENTIVE PLAN**

29,312,745 shares represented by proxy VOTED FOR

6,060,300 shares represented by proxy VOTED AGAINST (17.13%)

581,250 shares represented by proxy NOT ELIGIBLE TO VOTE (INSIDERS)

2,411,172 shares represented by proxy NOT VOTED (BROADRIDGE US)

Dated this 7<sup>th</sup> day of May, 2009

R. Uher  
SCRUTINEER