



Rosa Vieira
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VIA ELECTRONIC TRANSMISSION

February 22, 2008

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: TETHYS PETROLEUM LIMITED
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual General & Special Meeting* of Shareholders for TETHYS PETROLEUM LIMITED.

- | | | |
|----|---|--------------------------|
| 1. | ISIN: | GG00B1FLH924 |
| | CUSIP: | G8763M104 |
| 2. | Date Fixed for the Meeting: | April 24, 2008 |
| 3. | Record Date For Notice: | March 20, 2008 |
| 4. | Record Date For Voting: | March 20, 2008 |
| 5. | Beneficial Ownership Determination Date: | March 20, 2008 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Ordinary Shares |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting: | Ordinary Shares |
| 8. | Business to be conducted at the meeting: | Annual General & Special |

Yours Truly,

EQUITY TRANSFER & TRUST COMPANY

Per

A handwritten signature in black ink, appearing to read "R. Vieira", is written over a light blue horizontal line.