

Principals

P. A. Welch P. Eng. G. M. Heath P. Eng.
B. H. Emslie P. Eng. R. F. Ott P. Geol.
C. B. Kowalski P. Eng. B. J. Wurster P. Eng.

June 19, 2008

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission

CONSENT

Dear Sirs/Mesdames:

Re: Tethys Petroleum Limited

We refer to the final short form prospectus of Tethys Petroleum Limited (the “**Company**”) dated June 19, 2008 (the “**Prospectus**”), relating to the qualification for distribution of a minimum of 8,510,638 ordinary shares in the capital of the Company and a maximum of 21,276,596 ordinary shares in the capital of the Company.

The documents incorporated by reference in the Prospectus contain references to the independent engineering evaluation of the Company’s natural gas reserves prepared by McDaniel & Associates Consultants Ltd. dated March 25, 2008, with an effective date of December 31, 2007 (the “**Report**”).

We hereby consent to the reference to our firm’s name and to the use of the Report in the Prospectus and the documents incorporated by reference therein.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from the Report or that are within our knowledge as a result of the services we performed in connection with the Report.

This letter is provided solely for the purpose of assisting you to discharge your responsibilities and should not be relied upon by any other person for any other purpose.

Sincerely,

MCDANIEL & ASSOCIATES CONSULTANTS LTD.



B. H. Emslie, P. Eng.
Senior Vice President

Calgary, Alberta
Dated: June 19, 2008

BHE:rls