



BORDEN
LADNER
GERVAIS

June 19, 2008

DELIVERED VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission

Dear Sirs/Mesdames:

Re: Tethys Petroleum Limited

We refer to the final short form prospectus of Tethys Petroleum Limited (the “**Company**”) dated June 19, 2008 (the “**Prospectus**”), relating to the qualification for distribution of a minimum of 8,510,638 ordinary shares in the capital of the Company and a maximum of 21,276,596 ordinary shares in the capital of the Company.

We hereby consent to the use of our firm name on the cover page of the Prospectus and under the headings “*Foreign Jurisdiction*”, “*Risk Factors - Enforcement of Judgments Against the Company and Directors and Officers*” and “*Interests of Experts*” in the Prospectus. We also consent to the use of our firm name and the reference to our opinions in the Prospectus under the headings “*Eligibility for Investment*” and “*Canadian Federal Income Tax Considerations*”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that are within our knowledge as a result of the services we performed in connection with such opinion.

This letter is provided solely for the purpose of assisting you to discharge your responsibilities and should not be relied upon by any other person for any other purpose.

Yours truly,

(signed) “*Borden Ladner Gervais LLP*”

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