



Rosa Vieira
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VIA ELECTRONIC TRANSMISSION

April 4, 2008

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: TETHYS PETROLEUM LIMITED

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on April 1, 2008.

1. Proxy
2. Notice of Annual General Meeting of Shareholders and Management Information Circular
3. Supplemental Mailing Request Form
4. Postage Paid Proxy Return Envelope

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on April 3, 2008.

1. Management's Discussion and Analysis and Financial Statements for the year ended December 31, 2007

Yours Truly,
EQUITY TRANSFER & TRUST COMPANY
Per:

A handwritten signature in black ink that reads "R. Vieira".