



**Securities  
Commission**

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**IN THE MATTER OF THE SECURITIES ACT  
R.S.N.S. 1989, CHAPTER 418, AS AMENDED**

**AND**

**IN THE MATTER OF  
TETHYS PETROLEUM LIMITED**

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Receipt for (Final) Prospectus dated **June 18, 2007** relating to the securities of the above Issuer is hereby issued pursuant to subsection 1 of section 66 of the Act.

**DATED** at Halifax, this 20<sup>th</sup> day of June, 2007.

*"J. William Slattery"*

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J. William Slattery, C.A.  
Deputy Director, Corporate Finance

Project #01100544