

Principals

P. A. Welch P. Eng. G. M. Heath P. Eng.
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LETTER OF CONSENT

June 18, 2007

**British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission, Securities Division
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Newfoundland and Labrador Securities Commission**

**Re: Tethys Petroleum Limited (the “Corporation”)
Long Form Final Prospectus dated June 18, 2007 (the “Prospectus”)**

Dear Sirs/Mesdames:

We are a firm of independent oil and gas reservoir engineers of Calgary, Alberta, having prepared:

- (a) a report dated April 24, 2007 entitled “*Tethys Petroleum Limited - Evaluation of Natural Gas Reserves, Kyzylloi and Akkulka Contracts - Kazakhstan, Based on Constant Prices and Costs as of March 31, 2007*”;
- (b) a report dated April 24, 2007 entitled “*Tethys Petroleum Limited - Evaluation of Natural Gas Reserves, Kyzylloi and Akkulka Contracts - Kazakhstan, Based on Forecast Prices and Costs as of March 31, 2007*”; and
- (c) a report dated April 26, 2007 entitled “*Tethys Petroleum Limited - Prospective Resource Assessment*”.

(collectively, the “**Reports**”).

We refer to the Prospectus relating to the distribution by the Corporation (the “**Offering**”) of up to 18,181,818 ordinary shares of the Corporation (“**Ordinary Shares**”) and up to 8,000,000 Ordinary Shares held by CanArgo Limited.

We hereby consent to the use of and references to our firm name and to the references to, summaries of and excerpts from the Reports in the Prospectus.

We confirm that we have reviewed the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our Reports or that are within our knowledge as a result of the preparation of the Reports.

This consent letter is provided solely for the purpose of assisting you in discharging your responsibilities and should not be relied upon by any other person or for any other purpose. Any use that a third party makes of this letter or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss of damages, if any suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

MCDANIEL & ASSOCIATES CONSULTANTS LTD.

Per: _____ "signed by B. H. Emslie"
Name: Bryan H. Emslie, P. Eng.
Title: Senior Vice President

Dated: June 18, 2007
Calgary, Alberta
CANADA