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**VIA ELECTRONIC TRANSMISSION**

July 3, 2015

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: TETHYS PETROLEUM LIMITED  
Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Extraordinary General Meeting of Security Holders for the subject issuer:

1	ISIN:	KYG876361091
	CUSIP:	G87636109
2	Date Fixed for the Meeting:	August 28, 2015
3	Record Date for Notice:	July 28, 2015
4	Record Date for Voting:	July 28, 2015
5	Beneficial Ownership Determination Date:	July 28, 2015
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	ORDINARY SHARES
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	ORDINARY SHARES
8	Business to be conducted at the meeting:	Extraordinary General
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	NOT APPLICABLE
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,  
**TMX Equity Transfer Services**

" Rosa Vieira "  
Senior Relationship Manager  
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