



VIA ELECTRONIC TRANSMISSION

May 4, 2017

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: TETHYS PETROLEUM LIMITED
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual Meeting of Security Holders for the subject issuer:

1	ISIN:	KYG876361091
	CUSIP:	G87636109
2	Date Fixed for the Meeting:	June 23, 2017
3	Record Date for Notice:	May 24, 2017
4	Record Date for Voting:	May 24, 2017
5	Beneficial Ownership Determination Date:	May 24, 2017
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	ORDINARY SHARES
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	ORDINARY SHARES
8	Business to be conducted at the meeting:	Annual
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

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