



VIA ELECTRONIC TRANSMISSION

September 28, 2018

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: TETHYS PETROLEUM LIMITED
Revised Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

1	ISIN:	KYG876361091
	CUSIP:	G87636109
2	Date Fixed for the Meeting:	November 28, 2018
3	Record Date for Notice:	October 12, 2018
4	Record Date for Voting:	October 12, 2018
5	Beneficial Ownership Determination Date:	October 12, 2018
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	ORDINARY SHARES
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	ORDINARY SHARES
8	Business to be conducted at the meeting:	Annual and Special
9	Notice-and-Access:	
	Registered Shareholders:	YES
	Beneficial Holders:	YES
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TSX Trust Company

" *Rosa Vieira* "
Senior Relationship Manager
Rosa.Vieira@tmx.com

301 - 100 Adelaide Street West, Toronto, Ontario, M5H 4H1

www.tsxtrust.com